



# Community Bank IT Institute

May 12-16, 2014; Kansas City, MO



Expanding technology is fueling a revolution in services available to community bank customers. Make sure your bank is on the front lines.

ICBA has partnered with McGladrey to provide a broad-based, comprehensive, strategic program for community bank information technology officers. McGladrey's Technology Advisors have developed this unique program to help community banks manage and maximize technology investments and achieve focused strategies to meet both increasing customer demand and rapidly changing security requirements.

## ICBA's Certified Community Bank Technology Officer (CCBTO)

All attendees have the opportunity to become a Certified Community Bank Technology Officer after successfully completing the required coursework, case studies and on-site exams.

### Schedule

#### Monday

7:30 – 8:00 am	Registration
8:00 am	Welcome & Course Introduction
9:00 am - Noon	Program
Noon - 1:00 pm	Lunch
1:00 - 5:00 pm	Program
5:30 pm	Reception and Light Dinner

- *IT Trends*
- *System Selection*
- *IT Strategic Planning*
- *Case Study: IT Strategic Planning*

#### Tuesday

8:00 am - Noon	Program
Noon - 1:00 pm	Lunch
1:00 - 5:00 pm	Program
5:00 pm	Adjourn

- *Case Study: IT Strategic Planning*
- *Vendor Management and Contracts*
- *IT Governance*
- *Bank Operations*
- *Test Review: Operations. IT Planning, System Selection*

#### Wednesday

8:00 – 9:00 am	Operations, IT Planning, System Selection Exam*
9:00 am - Noon	Program
Noon - 1:00 pm	Lunch
1:00 – 5:00 pm	Program
5:00 pm	Adjourn

- *IT Security*
- *Emerging Technologies*
- *Risk Assessment*
- *Test Review: IT Security*

#### Thursday

8:00 – 9:00 am	IT Security Exam*
9:00 am - Noon	Program
Noon - 1:00 pm	Lunch
1:00 – 5:00 pm	Program

- *Business Continuity Planning*
- *Test Review: Business Continuity Planning*

#### Friday

8:00 – 11:00 am	Program
11:00 am – Noon	Business Continuity Exam*

- *Case Study: Business Continuity*

\*Exam given to those enrolled in the Certified Community Bank Technology Officer program.



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## Who should attend:

Technology officers, IT managers and chief information officers.

## Hotel Information:

- To make your hotel reservation, contact the **Embassy Suites KCI Airport (MO)** at (816) 891-7788. To secure the negotiated rate of **\$140** for this program, you must make your hotel reservation by **4-23-14**.
- For special assistance needs, please call the hotel directly or contact the ICBA Education Department at (800) 422-7285.

Independent Community Bankers of America (ICBA) is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: [www.learningmarket.org](http://www.learningmarket.org).

Prerequisites - No previous experience and training is necessary.  
Delivery Method: Group-Live 35 CPE Credits  
Program Level: Intermediate

## ICBA's Certified Community Bank Technology Officer (CCBTO)

ICBA is proud to offer a certification program for community bank technology managers to ensure their understanding of the Information Technology Officer's role, responsibility, and accountability associated with changing technology and technology management.

All attendees have the opportunity to become a Certified Community Bank Technology Officer after successfully completing the required coursework, case studies and on-site exams.

## Institute Faculty:

Kent Conrad, Director – Technology Advisory Services, and other IT and banking experts from McGladrey.

## Registration Information:

Applicant's Name (Mr. Mrs. Ms.) \_\_\_\_\_ Badge Name \_\_\_\_\_

Current Title at Bank \_\_\_\_\_

Sponsoring Bank (or Bank Client) \_\_\_\_\_

Mailing Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Telephone (Area Code and Number) \_\_\_\_\_ Fax Number \_\_\_\_\_

E-mail \_\_\_\_\_

### Send or Fax Registration To:

ICBA Education Dept, P.O. Box 267, Sauk Centre, MN 56378  
Online: [www.icba.org/education](http://www.icba.org/education)  
Fax: (320) 352-5366 Phone: (800) 422-7285, ext. 7334  
E-mail: [Education@icba.org](mailto:Education@icba.org)

ICBA Member Fee: \$2,295

Nonmember Fee: \$3,495

Nonbanker Fee: \$3,895

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### Certification Program Testing Fees:

ICBA Member: \$100

Nonmember: \$200

Please enroll me in the certification program.

A check payable to ICBA is enclosed

Charge to my  VISA  MasterCard  American Express  Discover

Credit Card Account No. \_\_\_\_\_ Expiration Date \_\_\_\_\_ CW# \_\_\_\_\_

Signature \_\_\_\_\_

**Refund Policy:** If registration is canceled more than 30 days prior to the seminar, you will receive a full refund. If cancellation is within 30 days of the seminar, 20 percent of the fee will be deducted for costs. No refund for registrations canceled after beginning of seminar.

Airfares will not be reimbursed if a seminar is cancelled.